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2026-2027 SPOUSE TAX FILING VERIFICATION FORM

SECTION A: STUDENT INFORMATION

STUDENT NAME: _____ STUDENT ID: _____

Your application has been selected for Verification. We are required by federal law (34 CFR, Part 668) to compare the information from your Free Application for Federal Student Aid (FAFSA) with the federal tax information provided to the IRS, along with this form. If there are differences, your FAFSA information may need to be corrected.

PLEASE NOTE:

We cannot process your financial aid until all required documents have been uploaded to your Financial Aid Student Self-Service Portal.

SECTION B: STUDENT TAX INFORMATION (COMPLETE SECTION #1 IF YOU DID NOT FILE, OR #2 IF YOU DID FILE)

THE INSTRUCTIONS AND CERTIFICATIONS BELOW APPLY TO THE STUDENT AS REPORTED ON THE FAFSA.

1.) NON-FILERS

COMPLETE THIS SECTION IF YOU DID NOT FILE AND WAS NOT REQUIRED TO FILE A 2024 INCOME TAX RETURN WITH THE IRS.

I WAS NOT EMPLOYED AND HAD NO INCOME EARNED
WORK IN 2024. PLEASE SUBMIT A 2024 IRS VERIFICATION
OF NON-FILING FORM LETTER AND COPIES OF ALL 2024 IRS
W-2 FORMS ISSUED TO THE STUDENT BY EMPLOYER(S).

I WAS EMPLOYED IN 2024 BUT WAS NOT REQUIRED TO FILE A
2024 INCOME TAX RETURN WITH THE IRS. LIST BELOW THE
NAMES OF ALL YOUR EMPLOYERS, THE AMOUNTS EARNED FROM EACH
EMPLOYER IN 2024, AND WHETHER AN IRS W-2 FORM IS ATTACHED.

I HAD OTHER INCOME AND RESOURCES THAT SUPPORTED ME
FOR THE 2024 TAX YEAR.

List every employer below even if they did not issue an IRS W-2 form. List each source of income in the table below.

EMPLOYER NAME	2023 AMOUNT EARNED	IRS W-2 ATTACHED
Ex: Ray's auto body	\$2,000	YES No
Ex: Rental Property	\$4,500	YES No
		YES No
		YES No

2.) FILERS

COMPLETE THE SECTION BELOW IF THE STUDENT DID
FILE A 2024 INCOME TAX RETURN WITH THE IRS.

☐ I CONSENTED TO THE FA-DDX OPTION ON THE
FAFSA TO TRANSFER MY 2024 IRS INCOME
TAX RETURN INFORMATION INTO MY FAFSA.

☐ I AM UNABLE TO USE THE FA-DDX OPTION ON THE
FAFSA TO TRANSFER MY 2024 IRS TAX INFORMATION
INTO MY FAFSA. PLEASE SUBMIT A COPY OF YOUR 2024 IRS
TAX RETURN TRANSCRIPT(S) OR A SIGNED COPY OF YOUR 2024
FEDERAL INCOME TAX RETURN AND SCHEDULES 1, 3, C AND F
(IF APPLICABLE).

IMPORTANT; IF YOU FILED AN AMENDED 2024 FEDERAL
INCOME TAX RETURN OR WERE A VICTIM OF IDENTITY
THEFT, SUBMIT THE DOCUMENTS NOTED ON THE
INSTRUCTION SHEET ON THE SECOND PAGE.

SEE SECOND PAGE FOR INSTRUCTIONS ON
HOW TO OBTAIN THE VARIOUS TAX DOCUMENTS.

SECTION C: CERTIFICATION

By signing this form, I certify the information on the form and any attachments are accurate and complete to the best of my knowledge and that there is no forgery of signature(s). The information supplied on this form supersedes that which was provided on the FAFSA. I understand that any false statements or misrepresentation may be cause for denial, reduction, withdrawal, and/or repayment of financial aid, and I may be subject to a fine, imprisonment or both, under provisions of the United States Criminal Code.

STUDENT'S SIGNATURE: _____

DATE: _____

ACCEPTABLE 2024 TAX DOCUMENTS

IRS DATA RETRIEVAL:

The best way to verify tax information is by consenting to the FUTURE Act Data Direct Exchange (FA-DDX) that is part of the FAFSA. If you have not already provided consent, then you should go to www.studentaid.gov, log into your spouse's FAFSA record, select "Make FAFSA Corrections", and navigate to the Providing Consent section of the form. From there, follow the instructions to provide consent to have the FA-DDX Tool transfer your 2024 IRS Income Tax Information into your spouse's FAFSA.

IRS TAX RETURN TRANSCRIPT:

To obtain an IRS Tax Return Transcript, go to www.irs.gov. Click on "Get Your Tax Record". Click on "Get Transcript by MAIL", OR "Get Transcript ONLINE".

Make sure to request the "IRS Tax RETURN Transcript" and not the "IRS Tax Account Transcript" for tax year 2024. You (and your spouse, if married) will need your Social Security Number, Date of Birth, and the address on file with the IRS (normally this will be the address used when the 2024 IRS Tax Return was filed). If successfully validated, you will receive the Tax Return Transcript with 5–10 business days. Submit all pages (front & back) to us.

IMPORTANT NOTE:

If you and your spouse filed separate 2024 tax returns, then you will need to submit 2024 Tax Return Transcripts for both you and your spouse.

VERIFICATION OF NON-FILING LETTER:

To obtain a Verification of Non-filing Letter, print the IRS Form 4506-T from the Financial Aid Forms webpage.

- Complete lines 1–4, following the instructions on Page 2 of the Form 4506-T.
- Enter the student's WC ID in Line 5b.
- Check the attestation box above the signature line.
- Sign and date the form and enter the taxpayer's phone number.
- Mail or fax the completed form to the appropriate address/fax number associated with the taxpayer's state of residence.

You will receive the Verification of Non-filing Letter within 21 days of the IRS receiving your request.

AMENDED TAX RETURN FILERS:

An individual who filed an Amended Income Tax Return (IRS Form 1040X) for tax year 2024 must submit to Wilmington College:

- A signed copy of the 2024 IRS Form 1040X (Amended U.S. Individual Income Tax Return) that was filed with the IRS. Be sure to submit both pages of the tax document. **AND**
- A 2024 IRS Tax RETURN Transcript, which will reflect information from the originally filed tax return. Be sure to submit all pages (front and back) to us. **OR**
- A signed copy of the 2024 IRS Form 1040 and Schedules 1, 3, C and F (if applicable) filed with the IRS.

VICTIMS OF IRS TAX-RELATED IDENTITY THEFT:

An individual who was a victim of IRS tax-related identity theft must submit to Wilmington College:

- A copy of the signed 2024 Income Tax Return and Schedules 1, 3, C and F (if applicable) filed with the IRS; **AND**
- An IRS 4674C letter (a letter from the IRS acknowledging the identity theft) or a statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax-related identity theft, and the IRS is aware of it.